

201411210158
201513310079



**State of California
Secretary of State**

OBE MERG

FILED JHR
Secretary of State
State of California
JUN - 4 2018

Certificate of Merger

(California Corporations Code sections 1113(g), 3203(g), 6019.1, 8019.1, 9640, 12540.1, 15911.14, 16915(b) and 17710.14)

IMPORTANT — Read all instructions before completing this form.

100 This Space For Filing Use Only

| | | | |
|--|--------------------------|--|-----------------------|
| 1. NAME OF SURVIVING ENTITY VIC Fund I-1, LLC | 2. TYPE OF ENTITY LLC | 3. CA SECRETARY OF STATE FILE NUMBER 201411210158 | 4. JURISDICTION CA |
| 5. NAME OF DISAPPEARING ENTITY See attached | 6. TYPE OF ENTITY | 7. CA SECRETARY OF STATE FILE NUMBER | 8. JURISDICTION |

9. THE PRINCIPAL TERMS OF THE AGREEMENT OF MERGER WERE APPROVED BY A VOTE OF THE NUMBER OF INTERESTS OR SHARES OF EACH CLASS THAT EQUALED OR EXCEEDED THE VOTE REQUIRED. (IF A VOTE WAS REQUIRED, SPECIFY THE CLASS AND THE NUMBER OF OUTSTANDING INTERESTS OF EACH CLASS ENTITLED TO VOTE ON THE MERGER AND THE PERCENTAGE VOTE REQUIRED OF EACH CLASS. ATTACH ADDITIONAL PAGES, IF NEEDED.)

| SURVIVING ENTITY | | | DISAPPEARING ENTITY | | |
|------------------|-----|--------------------------|---------------------|-----|--------------------------|
| CLASS AND NUMBER | AND | PERCENTAGE VOTE REQUIRED | CLASS AND NUMBER | AND | PERCENTAGE VOTE REQUIRED |
| See attached | | | See attached | | |

10. IF EQUITY SECURITIES OF A PARENT PARTY ARE TO BE ISSUED IN THE MERGER, CHECK THE APPLICABLE STATEMENT.
 No vote of the shareholders of the parent party was required. The required vote of the shareholders of the parent party was obtained.

11. IF THE SURVIVING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, LIMITED PARTNERSHIP, OR PARTNERSHIP, PROVIDE THE REQUISITE CHANGES (IF ANY) TO THE INFORMATION SET FORTH IN THE SURVIVING ENTITY'S ARTICLES OF ORGANIZATION, CERTIFICATE OF LIMITED PARTNERSHIP OR STATEMENT OF PARTNERSHIP AUTHORITY RESULTING FROM THE MERGER. ATTACH ADDITIONAL PAGES, IF NECESSARY.

12. IF A DISAPPEARING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, LIMITED PARTNERSHIP, OR PARTNERSHIP, AND THE SURVIVING ENTITY IS NOT A DOMESTIC ENTITY OF THE SAME TYPE, ENTER THE PRINCIPAL ADDRESS OF THE SURVIVING ENTITY.

PRINCIPAL ADDRESS OF SURVIVING ENTITY CITY AND STATE ZIP CODE

13. OTHER INFORMATION REQUIRED TO BE STATED IN THE CERTIFICATE OF MERGER BY THE LAWS UNDER WHICH EACH CONSTITUENT OTHER BUSINESS ENTITY IS ORGANIZED. ATTACH ADDITIONAL PAGES, IF NECESSARY.

14. STATUTORY OR OTHER BASIS UNDER WHICH A FOREIGN OTHER BUSINESS ENTITY IS AUTHORIZED TO EFFECT THE MERGER.

15. FUTURE EFFECTIVE DATE, IF ANY
 (Month) (Day) (Year)

16. ADDITIONAL INFORMATION SET FORTH ON ATTACHED PAGES, IF ANY, IS INCORPORATED HEREIN BY THIS REFERENCE AND MADE PART OF THIS CERTIFICATE.

17. I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT OF MY OWN KNOWLEDGE. I DECLARE I AM THE PERSON WHO EXECUTED THIS INSTRUMENT, WHICH EXECUTION IS MY ACT AND DEED.

SEE ATTACHED SIGNATURES

| | | |
|--|------|---|
| SIGNATURE OF AUTHORIZED PERSON FOR THE SURVIVING ENTITY | DATE | TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON |
| SIGNATURE OF AUTHORIZED PERSON FOR THE SURVIVING ENTITY | DATE | TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON |
| SIGNATURE OF AUTHORIZED PERSON FOR THE DISAPPEARING ENTITY | DATE | TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON |
| SIGNATURE OF AUTHORIZED PERSON FOR THE DISAPPEARING ENTITY | DATE | TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON |

For an entity that is a business trust, real estate investment trust or an unincorporated association, set forth the provision of law or other basis for the authority of the person signing: _____

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Attachment to Certificate of Merger
VIC Fund I-1, LLC, Surviving Entity
CA Secretary of State ID: 201411210158
Page 1 of 3

Items 5, 6, 7 and 8 (Disappearing Entities):

| 5. Name of Disappearing Entity | 6. Type of Entity | 7. CA Secretary of State File Number | 8. Jurisdiction |
|--------------------------------|-------------------|--------------------------------------|-----------------|
| VIC Fund I-1A, LLC | LLC | 201430210382 | CA |
| VIC Fund I-1B, LLC | LLC | 201513310079 | CA |
| VIC Fund I-1C, LLC | LLC | 201530810387 | CA |
| VIC Fund I-1D, LLC | LLC | 201615910437 | CA |
| VIC Fund I-1E, LLC | LLC | 201700410304 | CA |
| VIC Fund I-1F, LLC | LLC | 201708710228 | CA |

Item 9 (Approvals):

THE PRINCIPAL TERMS OF THE AGREEMENT OF MERGER WERE APPROVED BY A VOTE OF THE NUMBER OF INTERESTS OR SHARES OF EACH CLASS THAT EQUALED OR EXCEEDED THE VOTE REQUIRED. (IF A VOTE WAS REQUIRED, SPECIFY THE CLASS AND THE NUMBER OF OUTSTANDING INTERESTS OF EACH CLASS ENTITLED TO VOTE ON THE MERGER AND THE PERCENTAGE VOTE REQUIRED OF EACH CLASS. ATTACH ADDITIONAL PAGES, IF NEEDED.)

| SURVIVING ENTITY | | |
|-------------------|------------------------|--------------------------|
| Entity Name | Class and Number | Percentage Vote Required |
| VIC Fund I-1, LLC | 100% of the membership | More than 50% |

| DISAPPEARING ENTITY | | |
|---------------------|------------------------|--------------------------|
| Entity Name | Class and Number | Percentage Vote Required |
| VIC Fund I-1A, LLC | 100% of the membership | More than 50% |
| VIC Fund I-1B, LLC | 100% of the membership | More than 50% |
| VIC Fund I-1C, LLC | 100% of the membership | More than 50% |
| VIC Fund I-1D, LLC | 100% of the membership | More than 50% |
| VIC Fund I-1E, LLC | 100% of the membership | More than 50% |
| VIC Fund I-1F, LLC | 100% of the membership | More than 50% |

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Attachment to Certificate of Merger
VIC Fund I-1, LLC, Surviving Entity
CA Secretary of State ID: 201411210158
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Item 17 (Signatures):

I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT OF MY OWN KNOWLEDGE. I DECLARE I AM THE PERSON WHO EXECUTED THIS INSTRUMENT, WHICH EXECUTION IS MY ACT AND DEED.

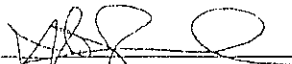
SURVIVING ENTITY:

VIC FUND I-1, LLC,
a California limited liability company


By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

DISAPPEARING ENTITIES

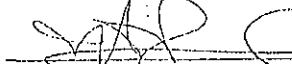
VIC FUND I-1 A, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

VIC FUND I-1 B, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

VIC FUND I-1 C, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

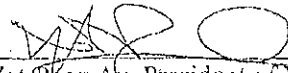
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CA Secretary of State ID: 201411210158
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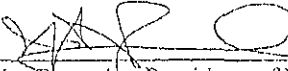
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VIC FUND I-1 D, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

VIC FUND I-1 E, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018

VIC FUND I-1 F, LLC,
a California limited liability company

By: 
Yat-Pang Au, President of Veritas Investments, Inc.,
a California corporation, Manager and as individual Manager
Date: May 31, 2018